

CROP CONDITION & DEVELOPMENT STAGES

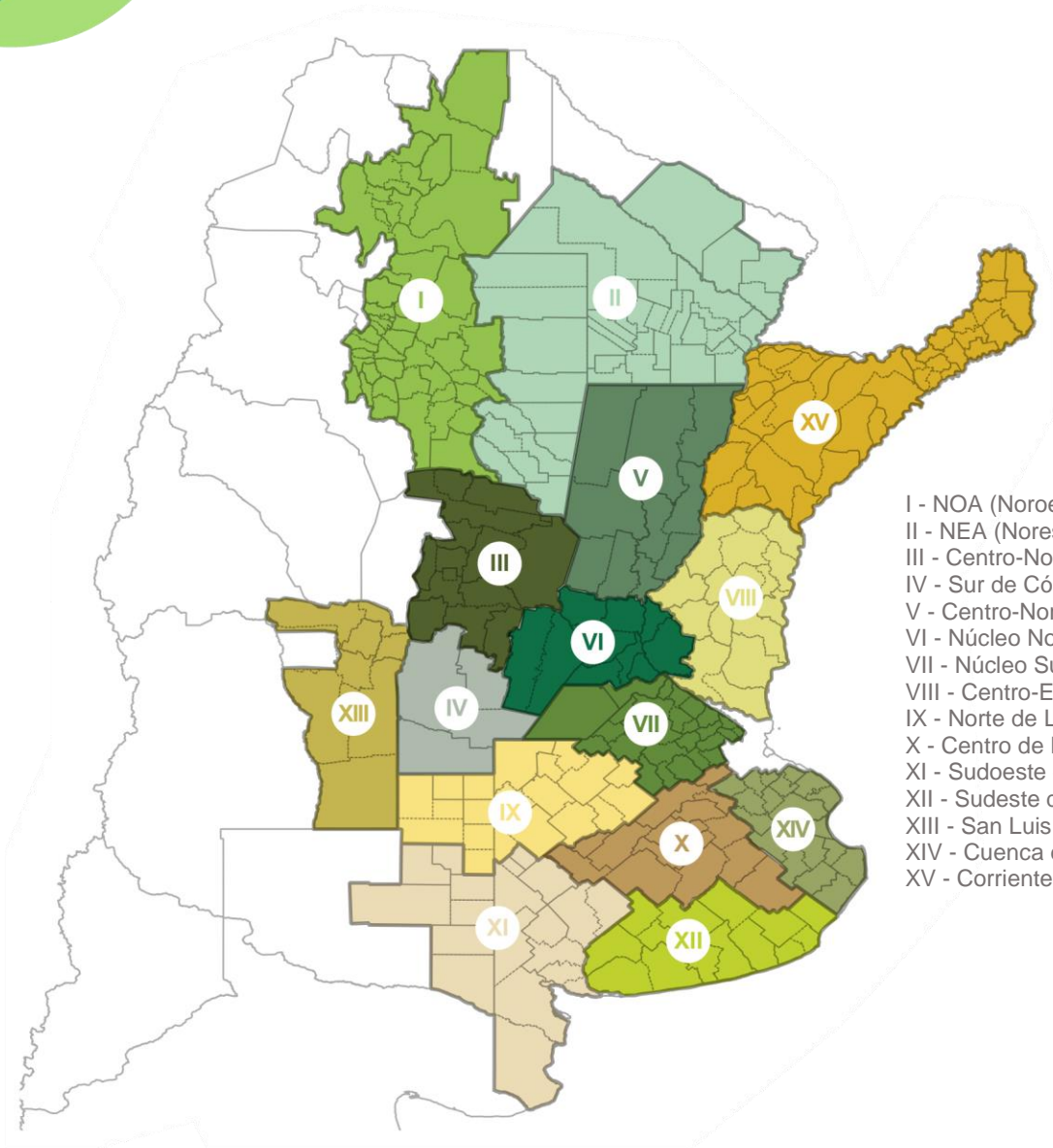
JULY, 12
2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through July 11, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Season 2018/2019

Wheat

Wheat Planted: as of July 11, 2018

| Regions | July 12, 2017 % | July 4, 2018 % | July 11, 2018 % | 2013/2018 Average % |
|-----------------|--------------------|-------------------|--------------------|------------------------|
| I NOA | 100,0 | 100,0 | 100,0 | 100,0 |
| II NEA | 100,0 | 98,0 | 100,0 | 100,0 |
| III Ctro N Cba | 100,0 | 99,0 | 100,0 | 98,6 |
| IV S Cba | 92,0 | 87,0 | 96,0 | 96,8 |
| V Ctro N SFe | 98,0 | 90,0 | 95,0 | 95,6 |
| VI Núcleo Norte | 94,0 | 87,0 | 98,0 | 95,4 |
| VII Núcleo Sur | 78,0 | 75,0 | 85,0 | 79,8 |
| VIII Ctro E ER | 63,0 | 65,0 | 80,0 | 74,0 |
| IX N LP-OBA | 62,0 | 62,0 | 73,0 | 80,4 |
| X Ctro Bs As | 40,0 | 60,0 | 71,0 | 64,8 |
| XI SO BA-S LP | 60,0 | 59,0 | 69,0 | 68,6 |
| XII SE BA | 52,0 | 55,0 | 66,0 | 53,4 |
| XIII San Luis | 100,0 | 100,0 | 100,0 | 99,4 |
| XIV Cuenca Sal | 61,0 | 70,0 | 85,0 | 66,0 |
| XV Others | 100,0 | 100,0 | 100,0 | 98,8 |
| National | 79,1 | 79,2 | 87,2 | 82,4 |

Wheat Condition: as of July 11, 2018

| Regions | Very Poor % | Poor % | Fair % | Good % | Excellent % |
|---------------------------|----------------|-------------|-------------|-------------|----------------|
| I NOA | 6,0 | 19,0 | 51,0 | 24,0 | - |
| II NEA | - | - | 69,0 | 26,0 | 5,0 |
| III Ctro N Cba | - | 18,0 | 58,0 | 21,0 | 3,0 |
| IV S Cba | - | 4,0 | 49,0 | 47,0 | - |
| V Ctro N SFe | - | 10,0 | 59,0 | 27,0 | 4,0 |
| VI Núcleo Norte | - | 11,0 | 34,0 | 55,0 | - |
| VII Núcleo Sur | - | 7,0 | 29,0 | 53,0 | 11,0 |
| VIII Ctro E ER | - | - | - | - | - |
| IX N LP-OBA | - | 31,0 | 45,0 | 24,0 | - |
| X Ctro Bs As | - | 10,0 | 37,0 | 41,0 | 12,0 |
| XI SO BA-S LP | - | 10,0 | 68,0 | 22,0 | - |
| XII SE BA | - | 4,0 | 39,0 | 57,0 | - |
| XIII San Luis | - | - | - | - | - |
| XIV Cuenca Sal | - | - | - | - | - |
| XV Others | - | - | - | - | - |
| National | 0,6 | 11,0 | 48,1 | 37,1 | 3,3 |
| Nat. Jul. 12, 2017 | - | 4,5 | 30,6 | 43,4 | 21,4 |

CROP CONDITION & DEVELOPMENT STAGES

Wheat Moisture Condition: as of July 11, 2018

| Regions | | Dry % | Poor % | Favourable % | Optimum % | Wet % |
|---------------------------|--------------|------------|-------------|--------------|-------------|-------------|
| I | NOA | 32,0 | 43,0 | 21,0 | 4,0 | - |
| II | NEA | 10,0 | 13,0 | 56,0 | 21,0 | - |
| III | Ctro N Cba | 15,0 | 28,0 | 52,0 | 5,0 | - |
| IV | S Cba | 19,0 | 18,0 | 51,0 | 12,0 | - |
| V | Ctro N SFe | 4,0 | 30,0 | 54,0 | 9,0 | 3,0 |
| VI | Núcleo Norte | - | 27,0 | 51,0 | 22,0 | - |
| VII | Núcleo Sur | - | 14,0 | 56,0 | 30,0 | - |
| VIII | Ctro E ER | - | - | - | - | - |
| IX | N LP-OBA | - | 24,0 | 42,0 | 30,0 | 4,0 |
| X | Ctro Bs As | - | 5,0 | 40,0 | 53,0 | 2,0 |
| XI | SO BA-S LP | - | 34,0 | 61,0 | 5,0 | - |
| XII | SE BA | - | 7,0 | 51,0 | 36,0 | 6,0 |
| XIII | San Luis | - | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - | - |
| XV | Others | - | - | - | - | - |
| National | | 6,8 | 22,1 | 48,7 | 20,6 | 1,7 |
| Nat. Jul. 12, 2017 | | - | 10,0 | 13,6 | 26,3 | 50,1 |

Wheat Tillering: as of July 11, 2018

| Regions | | July 12, 2017 % | July 4, 2018 % | July 11, 2018 % | 2013/2018 Average % |
|-----------------|--------------|-----------------|----------------|-----------------|---------------------|
| I | NOA | 29,0 | 38,0 | 43,0 | 33,6 |
| II | NEA | 27,0 | 22,0 | 27,0 | 19,6 |
| III | Ctro N Cba | 45,0 | 19,0 | 25,0 | 20,0 |
| IV | S Cba | - | - | - | - |
| V | Ctro N SFe | - | - | - | - |
| VI | Núcleo Norte | - | - | - | - |
| VII | Núcleo Sur | - | - | - | - |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | - | - | - | - |
| X | Ctro Bs As | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - |
| XII | SE BA | - | - | - | - |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 15,5 | 9,8 | 13,1 | 13,2 |

CROP CONDITION & DEVELOPMENT STAGES

Wheat Steam Extension: as of July 11, 2018

| Regions | | July 12, 2017 % | July 4, 2018 % | July 11, 2018 % | 2013/2018 Average % |
|-----------------|--------------|--------------------|-------------------|--------------------|------------------------|
| I | NOA | 7,0 | 7,0 | 15,0 | 2,8 |
| II | NEA | - | - | - | - |
| III | Ctro N Cba | - | - | - | - |
| IV | S Cba | - | - | - | - |
| V | Ctro N SFe | - | - | - | - |
| VI | Núcleo Norte | - | - | - | - |
| VII | Núcleo Sur | - | - | - | - |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | - | - | - | - |
| X | Ctro Bs As | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - |
| XII | SE BA | - | - | - | - |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 0,5 | 0,4 | 1,0 | 0,1 |

Season 2017/2018

Early Corn

Early Corn Harvested: as of July 11, 2018

| Regions | | July 12, 2017 % | July 4, 2018 % | July 11, 2018 % | 2012/2017 Average % |
|-----------------|--------------|--------------------|-------------------|--------------------|------------------------|
| I | NOA | 20,0 | 31,0 | 36,0 | 40,0 |
| II | NEA | 25,0 | 49,0 | 55,0 | 51,6 |
| III | Ctro N Cba | 100,0 | 100,0 | 100,0 | 100,0 |
| IV | S Cba | 100,0 | 100,0 | 100,0 | 100,0 |
| V | Ctro N SFe | 100,0 | 100,0 | 100,0 | 100,0 |
| VI | Núcleo Norte | 100,0 | 100,0 | 100,0 | 100,0 |
| VII | Núcleo Sur | 100,0 | 100,0 | 100,0 | 99,8 |
| VIII | Ctro E ER | 100,0 | 100,0 | 100,0 | 99,9 |
| IX | N LP-OBA | 99,0 | 100,0 | 100,0 | 99,0 |
| X | Ctro Bs As | 99,0 | 87,0 | 90,0 | 94,8 |
| XI | SO BA-S LP | 91,0 | 70,0 | 80,0 | 82,2 |
| XII | SE BA | 91,0 | 65,0 | 68,0 | 76,8 |
| XIII | San Luis | 100,0 | 100,0 | 100,0 | 100,0 |
| XIV | Cuenca Sal | 100,0 | 100,0 | 100,0 | 99,6 |
| XV | Others | 100,0 | 100,0 | 100,0 | 100,0 |
| National | | 81,6 | 77,4 | 80,0 | 88,9 |

CROP CONDITION & DEVELOPMENT STAGES

Late Corn

Late Corn Harvested: as of July 11, 2018

| Regions | | July 12, 2017 % | July 4, 2018 % | July 11, 2018 % | 2012/2017 Average % |
|-----------------|--------------|--------------------|-------------------|--------------------|------------------------|
| I | NOA | - | - | - | - |
| II | NEA | - | - | - | - |
| III | Ctro N Cba | 22,0 | 50,0 | 67,0 | 38,0 |
| IV | S Cba | 30,0 | 42,0 | 57,0 | 41,6 |
| V | Ctro N SFe | 26,0 | 70,0 | 80,0 | 44,5 |
| VI | Núcleo Norte | 43,0 | 65,0 | 69,0 | 60,2 |
| VII | Núcleo Sur | 48,0 | 66,0 | 68,0 | 66,0 |
| VIII | Ctro E ER | 65,0 | 85,0 | 89,0 | 72,6 |
| IX | N LP-OBA | 37,0 | 50,0 | 65,0 | 52,8 |
| X | Ctro Bs As | 45,0 | 37,0 | 50,0 | 55,0 |
| XI | SO BA-S LP | 10,0 | - | 5,0 | 42,0 |
| XII | SE BA | 8,0 | - | 5,0 | 34,6 |
| XIII | San Luis | 37,0 | 42,0 | 56,0 | 50,4 |
| XIV | Cuenca Sal | 50,0 | 27,0 | 45,0 | 57,6 |
| XV | Others | 85,0 | 55,0 | 65,0 | 90,0 |
| National | | 30,4 | 46,1 | 59,6 | 43,5 |

Corn

Corn Harvested: as of July 11, 2018

| Regions | | July 12, 2017 % | July 4, 2018 % | July 11, 2018 % | 2012/2017 Average % |
|-----------------|--------------|--------------------|-------------------|--------------------|------------------------|
| I | NOA | 20,0 | 31,0 | 36,0 | 40,0 |
| II | NEA | 25,0 | 49,0 | 55,0 | 51,6 |
| III | Ctro N Cba | 33,7 | 57,3 | 71,8 | 47,3 |
| IV | S Cba | 51,0 | 53,5 | 65,5 | 57,2 |
| V | Ctro N SFe | 48,2 | 80,4 | 86,9 | 63,8 |
| VI | Núcleo Norte | 91,5 | 95,2 | 95,8 | 91,2 |
| VII | Núcleo Sur | 92,2 | 93,3 | 93,7 | 91,6 |
| VIII | Ctro E ER | 87,8 | 94,2 | 95,8 | 90,1 |
| IX | N LP-OBA | 61,8 | 74,7 | 82,4 | 74,3 |
| X | Ctro Bs As | 72,0 | 56,8 | 65,9 | 77,1 |
| XI | SO BA-S LP | 62,7 | 41,3 | 49,3 | 70,4 |
| XII | SE BA | 74,4 | 38,4 | 42,3 | 69,6 |
| XIII | San Luis | 49,6 | 53,0 | 64,4 | 61,8 |
| XIV | Cuenca Sal | 80,0 | 55,8 | 66,8 | 85,2 |
| XV | Others | 91,0 | 71,5 | 77,9 | 93,2 |
| National | | 55,5 | 63,0 | 70,6 | 64,2 |